

## JORNADA INFORMATIVA - HORIZONTE 2020 SARRIGUREN, 26 DE NOVIEMBRE DE 2015

# PREPARACIÓN DE PROPUESTAS. ASPECTOS PRÁCTICOS

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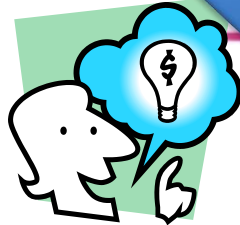
# CONTENIDOS

- **De la idea a la propuesta**
- **Anexos al “Main WP 2016-2017”: Novedades**
- **Algunos otros aspectos a tener en cuenta**
- **Apoyo a la participación**

# LEYENDA URBANA:

Preparar la propuesta “ganadora” = pesadilla +  burocracia

- Nuevas reglas
- Formatos confusos
- Mucha burocracia
- Procesos largos
- ...



26/11/2015

Foto: NTURE|Vol 437|15 September 2005

Así que....no perdamos el foco

## ¿Tenemos claro qué queremos hacer?

- ¿Cómo de claro? → detalles
- ¿Todos los socios lo tienen “igual” de claro? → el consorcio y el “common understanding”

## Innovación

- más allá del estado del arte
- ¿sirve para algo?

## ¿Dónde queremos llegar?

- los resultados y el impacto

**.....el siguiente paso es convencer a terceros**

# Novedad o... Estado del Arte???

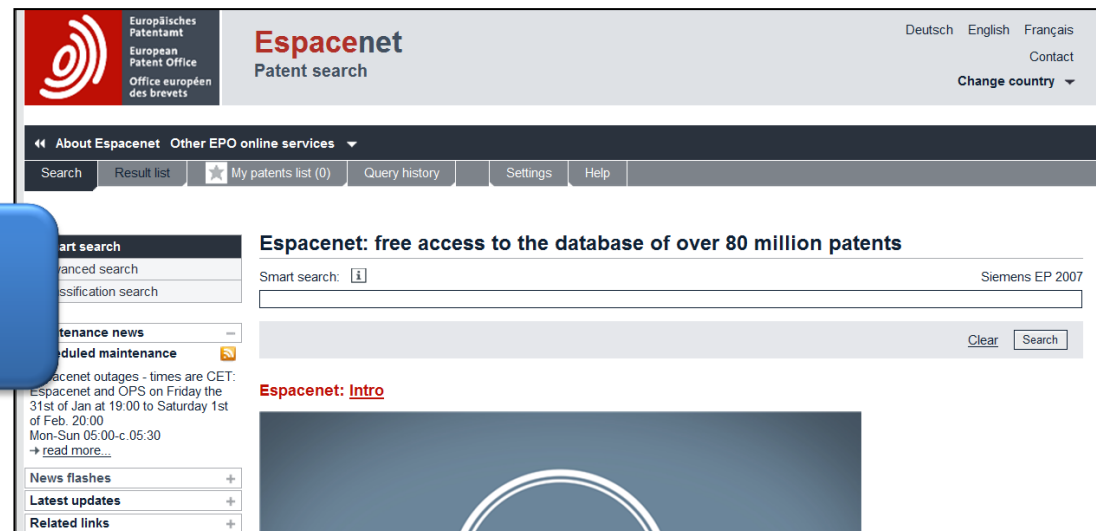
Sólo se financia la  
1ª vez



The screenshot shows the CORDIS (Community Research Information System) website. At the top, there is a navigation bar with the European Commission logo and the text 'CORDIS Community Research Information System'. Below this is a secondary navigation bar with links for 'Home', 'News and Events', 'Programmes', 'Projects and Results', 'Top Stories', 'research\*eu magazines', 'Research Partners', and 'National and Regional'. A 'Browse by:' sidebar on the left lists 'Subject', 'Programme', 'Content type', and 'Country', with an 'Advanced search' link below. The main content area features a heading 'The primary information source for EU-funded projects since 1990' and a sub-heading 'The Projects & Results Service is your one stop for information on EU-funded research projects and project results.' Below this, there is a 'Search projects' section with a search box and a dropdown menu for 'Project Acronym'. To the right, there is a 'Search results' section with a search box and a dropdown menu for 'All results'.

Proyectos

[http://cordis.europa.eu/projects/home\\_en.html](http://cordis.europa.eu/projects/home_en.html)



The screenshot shows the Espacenet website, which is the European Patent Office's (EPO) online patent search service. The top navigation bar includes the EPO logo and the text 'Espacenet Patent search'. Below this is a secondary navigation bar with links for 'About Espacenet', 'Other EPO online services', 'Search', 'Result list', 'My patents list (0)', 'Query history', 'Settings', and 'Help'. The main content area features a heading 'Espacenet: free access to the database of over 80 million patents' and a search box with a 'Smart search' dropdown menu. Below the search box, there is a 'Clear' button and a 'Search' button. The left sidebar contains a 'Maintenance news' section with a link to 'Espacenet outages - times are CET: Espacenet and OPS on Friday the 31st of Jan at 19:00 to Saturday 1st of Feb. 20:00 Mon-Sun 05:00-c. 05:30 → read more...'. Below this, there are sections for 'News flashes', 'Latest updates', and 'Related links'.

Patentes

<http://worldwide.espacenet.com/>

# Y....¿encaja?

## Dónde?

- Topic/Convocatoria/Programa de Trabajo/H2020

## Cómo?



- Instrumento = Type of Action (ELEGIBILIDAD!!!!)

## Cuándo? (...y otros detalles)

- Ficha de la Convocatoria

## La información....en el Portal del Participante

(<http://ec.europa.eu/research/participants/portal/desktop/en/home.html>)

# Portal del participante

<http://ec.europa.eu/research/participants/portal/desktop/en/home.html>

The screenshot shows the 'Participant Portal' for 'RESEARCH & INNOVATION' by the European Commission. The page features a navigation menu with 'HOME', 'FUNDING OPPORTUNITIES', 'HOW TO PARTICIPATE', 'EXPERTS', and 'SUPPORT'. A red arrow points from the 'SUPPORT' menu item to a red-bordered box on the right containing a list of help services: 'Horizon 2020 Helpdesk', 'Enterprise Europe Network', 'National Contact Points', 'Glossary', 'FAQ', 'IT Helpdesk', 'Other Help Services', 'Terms and Conditions', and 'What's New'. A green-bordered box in the center contains a list of resources: 'H2020 Online Manual', 'Reference Documents', 'Beneficiary Register', 'Financial Viability Self-Check', and 'SME Participation'. A blue-bordered box on the left highlights the 'EU Programmes 2014-2020' section, which includes a search bar, updates, and calls. At the bottom, a row of six icons represents different portal sections: 'WHAT'S NEW?', 'FUNDING OPPORTUNITIES', 'HOW TO PARTICIPATE', 'WORK AS AN EXPERT' (highlighted with a red circle), 'MY PERSONAL AREA', and 'INFORMATION AND SUPPORT'.

# Portal del participante: Financiación

(A-Z) Sitemap About this site Contact Legal Notice Search English



## RESEARCH & INNOVATION

### Participant Portal

European Commission > Research & Innovation > Participant Portal > Calls

HOME

FUNDING OPPORTUNITIES

HOW TO PARTICIPATE

EXPERTS

SUPPORT

Search PP



LOGIN



REGISTER

#### EU Programmes 2014-2020

Search Topics

Updates

Calls

H2020

Research Fund for Coal & Steel

COSME

3rd Health Programme

Consumer Programme

Justice Programme

## Calls for Proposals



Horizon 2020

Advanced search for topics  
Calls for tenders on TED

- Health, demographic change and wellbeing
- Food security, sustainable agriculture and forestry, marine and maritime and inland water research and the bioeconomy
- Secure, clean and efficient energy
- Smart, green and integrated transport
- Climate action, environment, resource efficiency and raw materials
- Europe in a changing world - inclusive, innovative and reflective societies
- Secure societies - protecting freedom and security of Europe and its citizens
- Spreading excellence and widening participation

Sort by

Call title

Call identifier

Publication date

Filter a call

FILTER

#### FP7 & CIP Programmes 2007-2013

Calls

Other Funding Opportunities



#### Societal Challenges

Greening the Economy

H2020-SC5-2016-2017

Publication date: 14-10-2015

#### Societal Challenges

Earth Observation

H2020-EO-2017

Publication date: 14-10-2015

#### Societal Challenges

Earth Observation

H2020-EO-2016

Publication date: 14-10-2015

#### Industrial Leadership

Industry 2020 in the Circular Economy

H2020-IND-CE-2016-17

Publication date: 14-10-2015

#### Societal Challenges

SMART AND SUSTAINABLE CITIES

H2020-SCC-2016-2017

Publication date: 14-10-2015

#### Societal Challenges

Blue Growth - Demonstrating an ocean of opportunities

H2020-BG-2016-2017

Publication date: 14-10-2015



Convocatoria

NOVEDAD en la información disponible

The screenshot shows the European Commission Research & Innovation Participant Portal. The main header includes the European Commission logo and the text 'RESEARCH & INNOVATION Participant Portal'. Below the header is a navigation bar with links for 'HOME', 'FUNDING OPPORTUNITIES', 'HOW TO PARTICIPATE', 'EXPERTS', and 'SUPPORT'. A search bar and 'LOGIN'/'REGISTER' buttons are also present.

The main content area is divided into several sections:

- EU Programmes 2014-2020:** A sidebar menu with options for 'Search Topics', 'Updates', and 'Calls'. Under 'Calls', there are buttons for 'H2020', 'Research Fund for Coal & Steel', 'COSME', '3rd Health Programme', 'Consumer Programme', and 'Justice Programme'.
- FP7 & CIP Programmes 2007-2013:** A sidebar menu with a 'Calls' button.
- Other Funding Opportunities:** A sidebar menu with a button.
- CALL: GREENING THE ECONOMY:** A highlighted call for proposals with the identifier 'H2020-SC5-2016-2017' and a publication date of '14-10-2015'. A 'Call budget overview' link is visible.
- Horizon 2020 > Societal Challenges:** A section with a globe icon and a link to the 'H2020 website'.
- Call updates:** A blue box containing a timestamp '15-10-2015 15:16:42' and a message: 'There is an error in the numbering of the SME Instrument topic, which should be read in'.
- Topics and submission service:** A section with instructions on how to access the submission service and draft proposals.
- Status filters:** Checkboxes for 'Forthcoming', 'Open', and 'Closed', all of which are checked.
- Sort by:** Radio buttons for '(Planned) opening date', 'Deadline', 'Topic title', and 'Topic Identifier' (selected).
- Topic details:** Two entries for 'SCS-01-2016-2017: Exploiting the added value of climate services' and 'SCS-02-2017: Integrated European regional modelling and climate prediction system', both marked as 'Forthcoming'. Each entry includes publication dates, types of action, deadline models, opening dates, and deadlines.

“Topic”

The screenshot displays the European Commission Research & Innovation Participant Portal. The main content area is titled "TOPIC : Exploiting the added value of climate services" and is highlighted with a red border. The topic details include:

- Topic Identifier:** SCS-01-2016-2017
- Publication date:** 14-10-2015
- Types of action:** RIA Research and Innovation action
- DeadlineModel:** single-stage
- Planned opening date:** 08-11-2016
- Deadline:** 07-03-2017 17:00:00
- Types of action:** IA Innovation action
- DeadlineModel:** two-stage
- Planned opening date:** 10-11-2015
- Deadline:** 08-03-2016 17:00:00
- 2nd stage Deadline:** 06-09-2016 17:00:00

The time zone is specified as (Brussels time). Below the topic details, there is a section for "Horizon 2020" with a link to the "H2020 website" and a call number "H2020-SCS-2016-2017".

The "Topic Description" section includes the text: "a) The project results are expected to contribute to:". The "Topic conditions and documents" section contains the instruction: "Please read carefully all provisions below before the preparation of your application." The "Submission Service" section states: "The submission system is planned to be opened on the date stated on the topic header." The "Get support" section provides a link to the "H2020 Online Manual" and describes it as an online guide on the procedures from proposal submission to managing your grant.

NOVEDAD en la información disponible

## TÍTULO

CIRC-05-2016: Unlocking the potential of urban organic waste

## RETO ESPECÍFICO

Establece el contexto, el problema que se abordará, por qué es necesaria la intervención.

higher value bio-based products, including for example bio-based chemicals and bio-plastics.

## ALCANCE

Delimita el problema, especifica los límites del potencial de la acción, pero sin describir enfoques específicos.

The Commission considers that proposals requesting a contribution from the EU in the range of EUR 3 million would allow this specific challenge to be addressed appropriately. Nonetheless, this does not preclude submission and selection of proposals requesting other amounts.

## IMPACTO ESPERADO

Describe los elementos claves de lo que se espera lograr, de los resultados, en relación con el problema específico.

Expected Impact: To enable the creation of new value chains for higher value purposes other than just for compost or energy, proposals will have to show how to:

- Contribute to new developments in strategy and policy at regional and local level for the

- Facilitate the exchange of information and sharing of experiences among local and regional bioeconomy stakeholders on the production of bio-based products from urban organic waste. In particular, provide inputs to tackle related regulatory gaps and obstacles.

## INSTRUMENTO

Type of Action: Research and Innovation action

# Programa de Trabajo 2016-17...algunos DETALLES

## Important notice on the second Horizon 2020 Work Programme

This Work Programme covers 2016 and 2017. The parts of the Work Programme that relate to 2017 are provided at this stage on an indicative basis. Such Work Programme parts will be decided during 2016.



### **IMPORTANTE.-**

Información **relevante**, además del “topic”, en:

- **Introducción** del Programa de Trabajo
- **Introducción** de las “calls” y de los bloques (“sub-calls”)
- **“Call-conditions”** al final de cada convocatoria

# Y si no encaja... buscar otras opciones

**HORIZONTE 2020**

77.28

## Ciencia excelente

24.441

462

816

2.711

1.903

1. El Consejo Europeo de Investigación (CEI)
2. Las Tecnología Futuras y Emergentes (FET)
3. Las acciones Marie Skłodowska Curie
4. Las infraestructuras de investigación

## Liderazgo Industrial

1. Liderazgo en tecnologías facilitadoras e industriales
  - 1.1 Tecnologías de la información y la comunicación
  - 1.2 Nanotecnologías, 1.3 Materiales avanzados y 1.4 Manufactura avanzada y transformación avanzadas
  - 1.4 Biotecnología
  - 1.6 Espacio
2. Acceso a la financiación de riesgo
3. Innovación en las PYME

## Retos sociales

- |  |       |
|--|-------|
| 1. Salud, cambio demográfico y bienestar   | 7.472 |
| 2. Seguridad alimentaria, agricultura y silvicultura sostenibles, investigación marina, marítima y fluvial y bioeconomía | 3.851 |
| 3. Energía segura, limpia y eficiente  | 5.931 |
| 4. Transporte inteligente, ecológico e integrado   | 6.339 |
| 5. Acción por el clima, medio ambiente, eficiencia de recursos y materias primas   | 3.081 |
| 6. Sociedades inclusivas, innovadoras y reflexivas   | 1.309 |
| 7. Sociedades seguras  | 1.695 |

- JTIs
- ERANETs
- Otros Programas
  - Internacionales
  - Nacionales
- .....

Ciencia con y para la sociedad

Difundiendo la excelencia y am

Instituto Europeo de Innovación

Acciones directas no nucleares del Centro Común de Investigación (JRC)

## CONTENIDOS

- **De la idea a la propuesta**
- **Anexos al “Main WP 2016-2017”: Novedades**
- **Algunos otros aspectos a tener en cuenta**
- **Apoyo a la participación**



European  
Commission

European Commission > Research & Inn

HOME

FUNDING OPPOR

H2020 Online Manual

Reference Documents

Beneficiary Register

Financial Viability Self-Check

SME Participation



H2020

Other EU programmes

FP7

Legal basis ⓘ

Model grant agreement

H2020 Grants Manual

H2020 Prizes Manual

H2020 Experts Manual

Specific guidelines

Work Programmes

2014-15

2016-17

Main WP:

1. Introduction 2016-17 >

2. Future and Emerging Technologies (FETs) 2016-17 >

3. Marie Skłodowska-Curie actions (MSCA) 2016-17 >

4. Research infrastructures (including e-Infrastructures) 2016-17 >

5. Introduction to Leadership in enabling and industrial technologies (LEITs) 2016-17 >

5i. Information and communication technologies (ICT) 2016-17 >

5ii. Nanotechnologies, advanced materials, advanced manufacturing and processing, biotechnology 2016-17 >

5iii. Space 2016-17 >

6. Access to risk finance 2016-17 >

7. Innovation in SMEs 2016-17 >

8. Health, demographic change and wellbeing 2016-17 >

9. Food security, sustainable agriculture and forestry, marine and maritime and inland water research and the bioeconomy 2016-17 >

10. Secure, clean and efficient energy 2016-17 >

11. Smart, green and integrated transport 2016-17 >

12. Climate action, environment, resource efficiency and raw materials 2016-17 >

13. Europe in a changing world - inclusive, innovative and reflective societies 2016-17 >

14. Secure societies - protecting freedom and security of Europe and its citizens 2016-17 >

15. Spreading excellence and widening participation 2016-17 >

16. Science with and for society 2016-17 >

17. Cross-cutting activities (Focus Areas) 2016-17 (NEW) >

18. Fast Track to Innovation Pilot 2016-17 >

19. Dissemination, Exploitation and Evaluation 2016-17 >

General Annexes to the Main WP

General Annexes 2016-17 >

# Programa de Trabajo 2016-17...algunos DETALLES

## Anexos Generales al Programa de Trabajo (\*)

- A. List of Countries Eligible for Funding
- B. Standard Admissibility Conditions and Related Requirements
- C. Standard Eligibility Conditions
- D. Types of Action: Specific Provisions and Funding Rates
- E. Specific Requirements for Innovation Procurement (PCP/PPI) Supported by Horizon 2020 Grants
- F. Model Rules of Contest (ROC) for Prizes
- G. Technology Readiness Levels (TRL)
- H. Evaluation Rules
- I. Budget Flexibility
- J. Actions Involving Classified Information
- K. Actions Involving Financial Support to Third Parties



**IMPORTANTE**  
**Novedades 2016-2017**

(\*)General Annexes to the Main WP 2016-2017.-

[http://ec.europa.eu/research/participants/data/ref/h2020/other/wp/2016-2017/annexes/h2020-wp1617-annex-ga\\_en.pdf](http://ec.europa.eu/research/participants/data/ref/h2020/other/wp/2016-2017/annexes/h2020-wp1617-annex-ga_en.pdf)



# Anexos Generales - Cambios

## A. List of countries, and applicable rules for funding

- **Ukraine to be associated**
- Addition to OCT list of countries and other countries

- Todos los topics están abiertos a la participación de “International Cooperation Partners Countries –ICPC”.
- Algunos topics identifican países y/o regiones de colaboración prioritaria.

## ¡IMPORTANTE!

- **No significa financiación automática** a los terceros países
- Cumplir con **consorcio mínimo elegible** para cada “type of action”

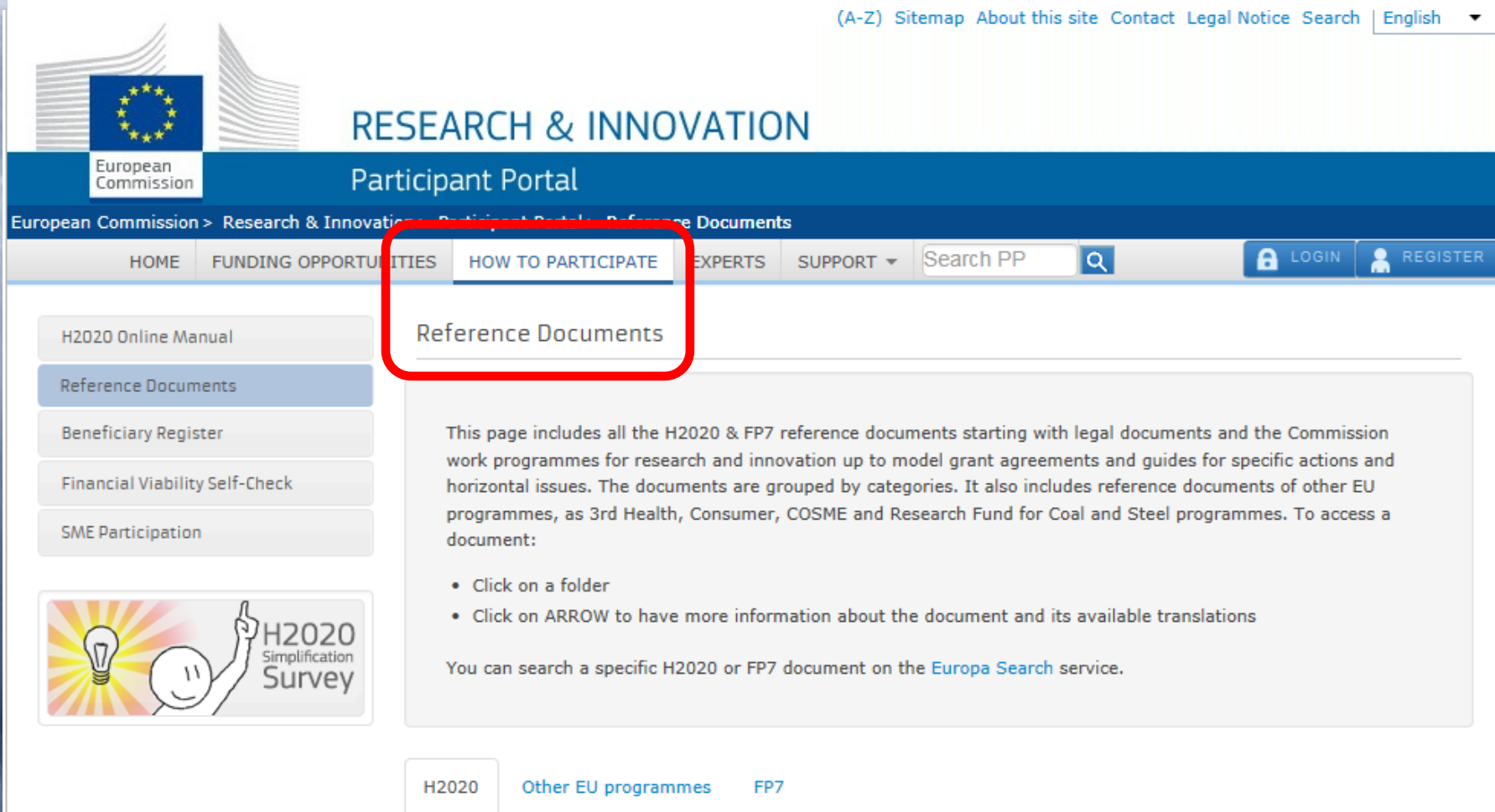
(\*)Anexo A\_WP 2016-2017.-

[http://ec.europa.eu/research/participants/data/ref/h2020/other/wp/2016-2017/annexes/h2020-wp1617-annex-ga\\_en.pdf](http://ec.europa.eu/research/participants/data/ref/h2020/other/wp/2016-2017/annexes/h2020-wp1617-annex-ga_en.pdf)

# Anexos Generales - Cambios

## B. Standard admissibility conditions for grant proposals, and related requirements

- Specify page limits (70, 50 and **10 pages**)



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RESEARCH & INNOVATION  
Participant Portal

European Commission > Research & Innovation > Participant Portal > Reference Documents

HOME FUNDING OPPORTUNITIES **HOW TO PARTICIPATE** EXPERTS SUPPORT Search PP LOGIN REGISTER

H2020 Online Manual  
Reference Documents  
Beneficiary Register  
Financial Viability Self-Check  
SME Participation

**Reference Documents**

This page includes all the H2020 & FP7 reference documents starting with legal documents and the Commission work programmes for research and innovation up to model grant agreements and guides for specific actions and horizontal issues. The documents are grouped by categories. It also includes reference documents of other EU programmes, as 3rd Health, Consumer, COSME and Research Fund for Coal and Steel programmes. To access a document:

- Click on a folder
- Click on ARROW to have more information about the document and its available translations

You can search a specific H2020 or FP7 document on the [Europa Search](#) service.

H2020 Other EU programmes FP7



# RESEARCH & INNOVATION

## Participant Portal

European Commission > Research & Innovation > Participant Portal > Reference Documents

HOME

FUNDING OPPORTUNITIES

HOW TO PARTICIPATE

EXPERTS

SUPPORT

Search PP

LOGIN

REGISTER

### Reference Documents

H2020 Online Manual

Reference Documents

Beneficiary Register

Financial Viability Self-Check

SME Participation



This page includes all the H2020 & FP7 reference documents starting with legal documents and the Commission

- Specific guidelines
  - ERC rules for submission and evaluation
- Work Programmes
  - 2014-15
  - 2016-17
- Templates & forms
  - Proposal templates
    - 2014-15
    - 2016-17
  - Proposal evaluation forms
    - 2014-15
    - 2016-17
  - Project reporting templates

# Plantillas «standard»

### IMPORTANTE:

«calls» y/o topics concretos pueden especificar criterios adicionales.

# Technical Annex - Part B (Ej. RIA/IA)

[http://ec.europa.eu/research/participants/data/ref/h2020/call\\_ptef/pt/2016-2017/h2020-call-pt-ria-ia-2016-17\\_en.pdf](http://ec.europa.eu/research/participants/data/ref/h2020/call_ptef/pt/2016-2017/h2020-call-pt-ria-ia-2016-17_en.pdf)

## Proposal template (technical annex)

### *Research and Innovation actions* *Innovation actions*

Please follow the structure of this template when preparing your proposal. It has been designed to ensure that the important aspects of your planned work are presented in a way that will enable the experts to make an effective assessment against the evaluation criteria. Sections 1, 2 and 3, each

**⚠ Page limit:** For full proposals, the cover page, and sections 1, 2 and 3, together should not be longer than 70 pages. All tables in these sections must be included within this limit. The minimum font size allowed is 11 points. The page size is A4, and all margins (top, bottom, left, right) should be at least 15 mm (not including any footers or headers).

**The page limit for a first stage proposal is 10 pages.**



font size allowed is 11 points. The page size is A4, and all margins (top, bottom, left, right) should be at least 15 mm (not including any footers or headers).

The page limit for a first stage proposal is 10 pages.

The page limit will be applied automatically; therefore you must remove this instruction page before submitting.

If you attempt to upload a proposal longer than the specified limit, before the deadline you will receive an automatic warning, and will be advised to shorten and re-upload the proposal. After the deadline, any excess pages will be overprinted with a 'watermark', indicating to evaluators that these pages must be disregarded.

# Technical Annex - Part B (Ej. RIA/IA)

## 1. Excellence.-

- 1.1 Objectives
- 1.2 Relation to the work programme
- 1.3 Concept and methodology
- 1.4 Ambition



**Chequear  
modificaciones  
en los apartados**

## 2. Impact.-

- 2.1 Expected impacts
- 2.2 Measures to maximise impact
  - a) Dissemination and exploitation of results
  - b) Communication activities

## 3. Implementation

- 3.1 Work plan — Work packages, deliverables
- 3.2 Management structure, milestones and procedures
- 3.3 Consortium as a whole
- 3.4 Resources to be committed

## 4. Members of the consortium

## 5. Ethics and Security

(En **negro**, los aspectos que se completan en **1st Stage**)

# Instrumentos ("Types of Action")

<b>Research &amp; Innovation Actions</b>	100%
<b>Innovation Actions</b>	70%**
<b>Coordination &amp; Support Actions</b>	100%
<b>ERA-Net CoFund</b>	33%
<b>PCP &amp; PPI</b>	90-35%
<b>SME Instrument</b>	Fase I: 50 k€ (lump sum) Fase II: 0,5 – 2M€ (70%)
<b>Fast Track to Innovation (2015)</b>	Max.:3M€ (70%**)
<b>Prizes</b>	0,5M€



\* \*\*Except for "non-profit" organizations →100%

# Instrumentos ("Types of Action")

Type of Action	Description	Elegibility
RIA	<p>“.....activities aiming to <b>establish new knowledge and/or to explore the feasibility of a new or improved technology, product, process, service or solution.</b> .....they may include basic and applied research, <b>technology development and integration, testing and validation on a small-scale prototype in a laboratory or simulated environment.</b> Projects may contain ..... <u>limited demonstration or pilot activities...</u>”</p>	<p><b>At least 3 <u>legal entities</u></b> (independent of each other), <b>from 3 <u>different</u></b> EU member state or H2020 associated country.</p>
IA	<p>“.....activities directly aiming at <b>producing plans and arrangements or designs for new, altered or improved products, processes or services.</b> For this purpose they may include <b>prototyping, testing, demonstrating, piloting, large-scale product validation and market replication.</b> Projects may include <u>limited research and development activities</u>”</p>	
CSA	<p>“.....<b>accompanying measures</b> such as standardisation, dissemination, awareness-raising and communication, networking, coordination or support services, policy dialogues and..... and <b>may also include complementary activities of strategic planning, networking and coordination between programmes in different countries.</b></p>	<p><b>At least 1 <u>legal entity</u></b> from 1 EU Member State or H2020 associated country.</p>

**+...otros (ver Annex C y D)**

# Anexos Generales - Cambios

## H. Evaluation Rules

- **Adjustments to the wording** of the "aspects to be taken into account", under each criterion:
  - EXCELLENCE** – refer to "**inter-disciplinarity**" and **cross-sector/stakeholder involvement** as appropriate
  - IMPACT** – **streamlined wording; emphasising** more the **impact statement** in the work-programme topics
  - IMPLEMENTATION** – each partner should have important role, and resources to match; **clarifying that over-inflated work-packages penalised**
- **Dynamic threshold** for first stage passing proposals



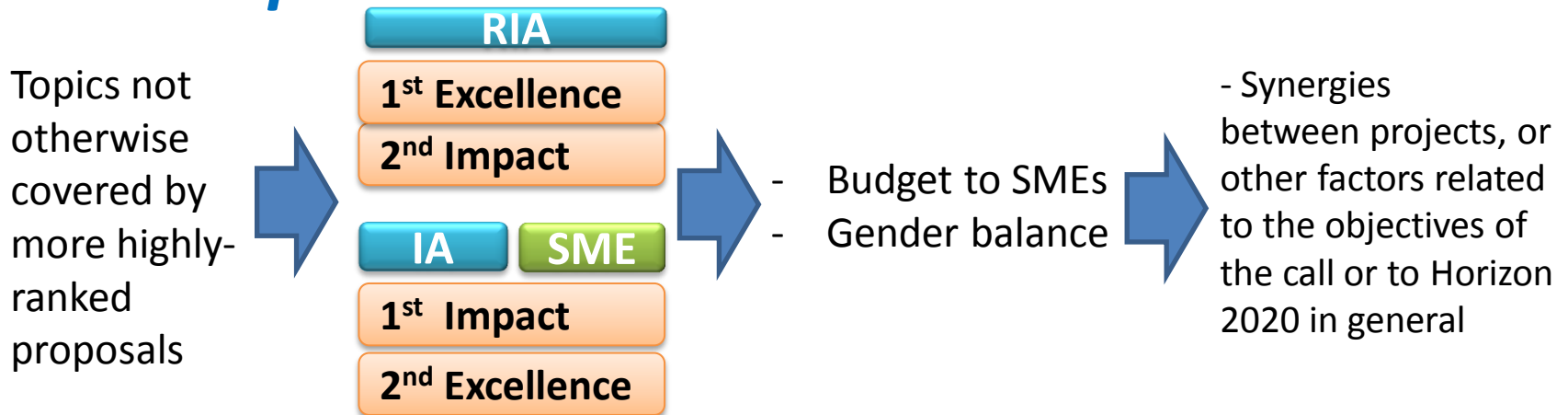
# Criterios Evaluación: umbrales y pesos<sup>(\*)</sup>

estandar	Umbral mín/máx.; peso <sup>(1)</sup>			
	RIA	IA	SME Instr.	
			Fase1	Fase2
1. Excellence	3/5; 1			
2. Impact*	3/5; 1	3/5; <b>1,5</b>		
3. Implementation	3/5; 1		3/5; 1	

<sup>(1)</sup>“Two-stage” submission → 1<sup>st</sup> stage:

- Only the criteria ‘excellence’ and “impact” will be evaluated
- The threshold for both individual criteria will be 4.

## «ex-aequo»



(\*)Anexo H\_WP 2016-2017.-

# CONTENIDOS

- De la idea a la propuesta
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# RESEARCH & INNOVATION

## Participant Portal

European Commission > Research & Innovation > Participant Portal > Funding Opportunities

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FUNDING OPPORTUNITIES

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### EU Programmes 2014-2020

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H2020

Research Fund for Coal & Steel

COSME

3rd Health Programme

Consumer Programme



### Funding Opportunities

H2020 ONLINE MANUAL

Find the European Union funding opportunities and search for new or closed calls of the programmes described on this page.

...EU funding programme for research and innovation....



### Horizon 2020

Horizon 2020 is the new EU funding programme for research and innovation running from 2014 to 2020 with a €80 billion budget. H2020 supports SMEs with a new instrument that runs throughout various funded research and innovation fields, enhances EU international research and Third Country participation, attaches high importance to integrate social sciences and humanities encourages to develop a gender dimension in project.

...high importance to integrate social sciences and humanities...

...enhances EU international research and Third Country participation...

.....encourages to develop a gender dimension in project.

# A tener en cuenta ....

## Guidance for evaluators of Horizon 2020 proposals

Version 1.1 of 26 September 2014

*The below information serves as guidance both for applicants and evaluating experts. The questions are frequently asked about Horizon 2020 proposals.*

1. How should **innovation** be addressed and evaluated in proposals?
2. How should the **social sciences and humanities (SSH)** be addressed and evaluated in proposals ?
3. How should responsible **research and innovation (RRI)** be addressed and evaluated in proposals?
4. How should **public engagement** be addressed and evaluated in proposals?
5. How should the **gender dimension** be addressed and evaluated in proposals?
6. How should **trans-disciplinarity** be addressed and evaluated in proposals?
7. How will **international cooperation** be addressed and evaluated in proposals?
8. How will **communication activities** be addressed and evaluated in proposals?

# RRI – Responsible Research Innovation



# Gender equality in H2020

- **“Human resources**: balance between women and men in the research **teams** who will implement your project” **(y líderes de paquetes de trabajo y tareas).**
- **“Content**: analysing and taking into account the possible differences between men and women, boys and girls, or males and females, in the research and innovation **content** of your project”
- **Gender dimension.-**  
**Participant Portal H2020 – Online Manual** →  
**Cross-cutting Issues** → **Gender**

# SSH in H2020

- **SSH = Social Sciences and Humanities**
- “Many topics **invite contributions from the SSH**, often **in collaboration with non-SSH disciplines** such as natural and physical sciences, health sciences or technology.”
- **SSH dimension.-**  
[Participant Portal H2020 – Online Manual](#) →  
Cross-cutting Issues → [Social Sciences and Humanities](#)

# Open Access en H2020 – Definición

## Qué se entiende por OA?

Providing on-line access free of charge to the end-user,

- to peer-reviewed scientific publications

Es obligatorio para los beneficiarios de H2020 depositar en abierto todas las publicaciones científicas que se elaboren en el marco de la investigación financiada por este programa.

- to research data\*

En H2020 la CE ha lanzado un piloto que afecta a 6 áreas de conocimiento para el depósito en abierto de los datos de investigación producidos en el marco de los proyectos.

\* 'Research data' refers to information, in particular facts or numbers, collected to be examined and considered and as a basis for reasoning, discussion, or calculation. In a research context, examples of data include statistics, results of experiments, measurements, observations resulting from fieldwork, survey results, interview recordings and images. The focus is on research data that is available in digital form.





# Ethics

“all research activities carried out under the **Horizon 2020** Framework Programme are conducted in compliance with fundamental ethical principles.”

## Ethics issues table

1. Human embryos and foetuses
2. Humans
3. Human cells/tissues
4. Personal data
5. Animals
6. Third countries
7. Environment & Health and Safety
8. Dual use
9. Misuse
10. Other ethics issues

# Technical Annex - Part A (Ej. RIA/IA)

Proposal ID Acronym

## 4 - Ethics issues table

1. HUMAN EMBRYOS/FOETUSES		Page
Does your research involve <a href="#">Human Embryonic Stem Cells (hESCs)</a> ?	<input type="radio"/> Yes <input checked="" type="radio"/> No	
Does your research involve the use of human embryos?	<input type="radio"/> Yes <input checked="" type="radio"/> No	
Does your research involve the use of human foetal tissues / cells?	<input type="radio"/> Yes <input checked="" type="radio"/> No	
2. HUMANS		Page
Does your research involve human participants?	<input type="radio"/> Yes <input checked="" type="radio"/> No	
Does your research involve physical interventions on the study participants?	<input type="radio"/> Yes <input checked="" type="radio"/> No	
3. HUMAN CELLS / TISSUES		Page
Does your research involve human cells or tissues (other than from Human Embryos/ Foetuses, i.e. section 1)?	<input type="radio"/> Yes <input checked="" type="radio"/> No	
4. PERSONAL DATA		Page
Does your research involve personal data collection and/or processing?	<input type="radio"/> Yes <input checked="" type="radio"/> No	
Does your research involve further processing of previously collected personal data (secondary use)?	<input type="radio"/> Yes <input checked="" type="radio"/> No	
5. ANIMALS		Page
Does your research involve animals?	<input type="radio"/> Yes <input checked="" type="radio"/> No	

# Sustainable Development Goals- Agenda2030\*

- The **2030 Agenda** is the new global framework to help eradicate poverty and achieve sustainable development by 2030.
- **17 Sustainable Development Goals (SDGs)**
- The role of science, technology and innovation policies to foster the implementation of the Sustainable Development Goals (SDGs)



[\\*Sustainable Development Goals and the Agenda2030](#)

# CONTENIDOS

- De la idea a la propuesta
- Anexos al “Main WP 2016-2017”: Novedades
- Algunos otros aspectos a tener en cuenta
- **Apoyo a la participación**

# Algunas recomendaciones ....

**porque cada medio punto cuenta**

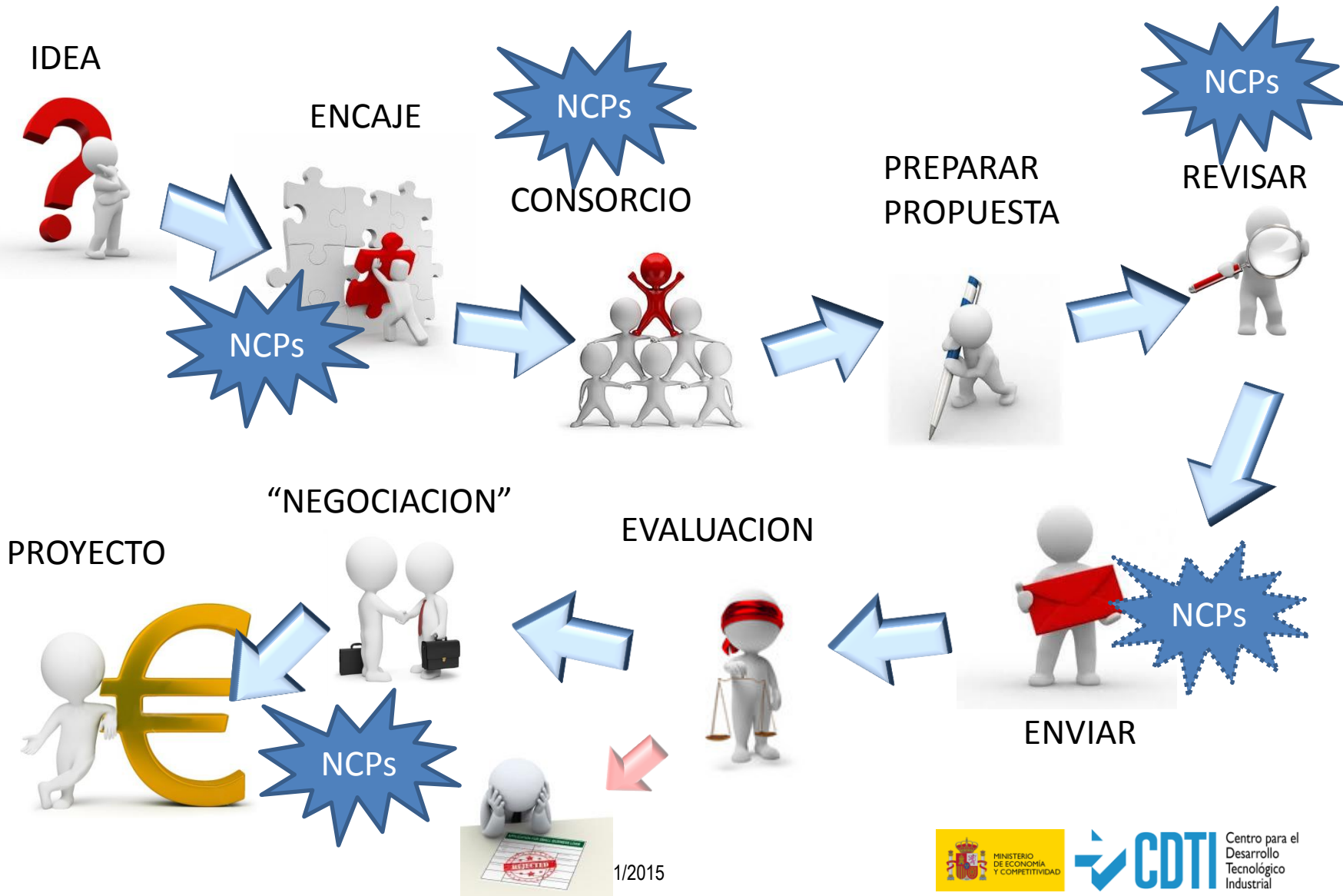
- Ponerse en el lugar del evaluador
- Incidir en el **avance/innovación** y el **impacto**.
- **Claridad: qué** se va a hacer, **cómo** se va a gestionar, **por qué** se toma la decisión, **cómo** quedan reflejados los acuerdos, **por qué** están esos socios....
- **Explicar / Justificar / Cuantificar.**
- **Coherencia** a lo largo de todos los apartados del documento (desde los Objetivos y Actividades al Impacto a la Implementación).



Y ..... ante cualquier duda

**PREGUNTAR** siempre.

# Apoyo a la Participación



# Información (i)



## Portales y Guías H2020

- [esHorizonte2020](#)
- [Guía del participante en Horizonte 2020](#)
- [Horizon 2020](#)
- [Portal del Participante](#) y [H2020 Online Manual](#)

## Gender

- [Fact sheet: Gender Equality in Horizon 2020](#)
- [Gender Equality in Horizon 2020](#)

## Ethics

- [Template for Ethics Issues Table](#)
- [Ethics Self-assessment](#)

## SSH dimension

- [Guidelines for evaluators of SSH contributions](#)
- [Integration of Social Sciences and Humanities in Horizon 2020: Participants, Budget and Disciplines](#)

# Información (ii)



## IPR

- [IPR HelpDesk FactSheets](#)
  - [Intellectual property management in open innovation](#)
  - [Open access to publications and data in Horizon 2020: FAQ](#), (Mayo 2014)
  - [The Plan for the Exploitation and Dissemination of Results in Horizon 2020](#), (Julio 2015)

## Open Access

- [Guidelines on Open Access to Scientific Publications and Research Data](#)
- [Guidelines on Data Management](#)
- [PA GO DA - PLAN de Gestión de DATos](#)

## Impact

- [Impact & Innovation in H2020. IP Management & Exploitation](#)

## Communication

- [Communicating EU research and innovation guidance for project participants](#)



# *Muchas gracias*

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26/11/2015

# Información relevante, p.e.....

## Multiactor-actor approach in H2020 projects. (Introduction WP-SC2)

The **multi-actor approach** aims at more **demand-driven innovation** through the genuine and sufficient **involvement** of various **actors** (end-users such as **farmers/farmers' groups, fishers/fisher's groups, advisors, enterprises**, etc.) **all along the project**: from the participation in the planning of work and experiments, their execution up until the dissemination of results and a possible demonstration phase. The adequate choice of key actors with **complementary types of knowledge (scientific and practical)** should be reflected in the consortium and in the description of the project concept, and result in a broad implementation of project results. The multi-actor approach is **more than a strong dissemination requirement** or than what a broad stakeholders' board can deliver: it should be illustrated in the project proposal with sufficient quantity and quality of knowledge exchange activities and a clear role for the different actors in the work. This should **generate innovative solutions** that are more likely to be applied thanks to **cross-fertilisation of ideas between actors**, co-creation and generation of co-ownership for eventual results. A multi-actor project proposal needs to **demonstrate how the project proposal's objectives and planning are targeted to needs / problems and opportunities of end-users**, and its complementarity with existing research and best practices. The **project** should **result in some practical knowledge which is easily understandable and accessible**, and substantial in qualitative and quantitative terms. As a minimum, this material should **feed into the European Innovation Partnership (EIP) 'Agricultural Productivity and Sustainability'** for broad dissemination as **'practice abstracts'** in the common EIP format for practitioners<sup>5</sup>. Facilitation/mediation between the different types of actors and involvement of relevant interactive innovation groups operating in the EIP context, such as **EIP Operational Groups funded under Rural Development Programmes, are strongly recommended**. For projects on fisheries, aquaculture, marine and inland water issues or other areas not covered by the EIP-AGRI6, other similarly effective solutions for dissemination should be explored.